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Report No.:
095

Monday Report

FSC MSX & GCC Virtual Technical Analysis Portfolio

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- Analysis of selected Omani stocks
- Analysis of selected GCC (KSA, UAE & Qatar) stocks
- Support and resistance levels
- Stocks target price
- Stop loss levels for each stock
- Risk and return analysis
- Historical performance results (Weekly Basis)



FSC – MSX virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
AHLI BANK	0.164	0.168	0.169	2.44%	3.05%	0.163	-0.6%	13-May-24
OMAN AND EMIRATES	0.084	0.087	0.088	3.57%	4.76%	0.083	-1.2%	13-May-24
OMINVEST	0.376	0.388	0.395	3.19%	5.05%	0.372	-1.1%	13-May-24
MUSCAT CITY DESALINATION	0.078	0.080	0.081	2.56%	3.85%	0.077	-1.3%	13-May-24
OOREDOO	0.301	0.310	0.315	2.99%	4.65%	0.298	-1.0%	13-May-24
OMAN UNITED INSURANCE	0.255	0.263	0.265	3.14%	3.92%	0.252	-1.2%	13-May-24
PHOENIX POWER	0.061	0.063	0.064	3.28%	4.92%	0.060	-1.6%	13-May-24
OMAN CEMENT	0.370	0.380	0.382	2.70%	3.24%	0.369	-0.3%	13-May-24

Last week actual performance for 8 companies

Stock Name	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
VOLTAMP	0.283	0.305	0.315	0.320	3.28%	4.92%	0.302	-1.0%	6-May-24
OOREDOO	0.301	0.300	0.310	0.312	3.33%	4.00%	0.298	-0.7%	6-May-24
OMAN NATIONAL ENGINEERING	0.116	0.117	0.120	0.121	2.56%	3.42%	0.116	-0.9%	6-May-24
GALFAR	0.172	0.170	0.175	0.177	2.94%	4.12%	0.168	-1.2%	6-May-24
BARKA DESCALINATION	0.130	0.130	0.134	0.136	3.08%	4.62%	0.128	-1.5%	6-May-24
UNITED FINANCE	0.058	0.061	0.063	0.064	3.28%	4.92%	0.060	-1.6%	6-May-24
AHLI BANK	0.164	0.165	0.170	0.172	3.03%	4.24%	0.164	-0.6%	6-May-24
AL ANWAR INVESTMENT	0.088	0.089	0.091	0.092	2.25%	3.37%	0.088	-1.1%	6-May-24

(Report No. 95 - 2024) ----- Gain/Loss = -0.07%

■ Achieved ■ Near To ■ Losses

Weekly performance for the past 4 weeks

Report No.	% Gain/Loss for MVP	FSC Oman 40 Index	MSX30 Index	MSCI Oman Index
095	-0.07%	-0.11%	-0.27%	-0.34%
094	0.21%	0.36%	0.63%	0.42%
093	1.91%	0.92%	1.01%	0.57%
092	2.10%	0.36%	-0.36%	-0.02%

Historical performance - Monthly

No. of the Month	Report No.	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
Month 01 - 2024	079-082	4.60%	1.59%	0.54%	1.02%
Month 02 - 2024	083-086	5.23%	2.05%	0.05%	-1.10%
Month 03 - 2024	087-090	4.92%	2.48%	0.07%	-0.46%
Month 04 - 2024	091-094	7.20%	2.88%	2.08%	2.10%
Month 05 - 2024	095-098				
Month 06 - 2024					
Month 07 - 2024					
Month 08 - 2024					
Month 09 - 2024					
Month 10 - 2024					
Month 11 - 2024					
Month 12 - 2024					
YTD		21.95%	9.00%	2.74%	1.56%

Historical performance - Yearly

Year	% Gain/Loss for MVP	FSC Oman Index	MSX30 Index	MSCI Oman Index
2022	32%	16%	13%	8%
2023	35%	14%	-7%	-1%
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed this level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

Prices are in Omani Riyals, Gross returns excluding transaction cost

Purchase Price is the last closing, if the stock didn't reach targets we close on Thursday the position depending on the closing/stop loss whichever is higher.

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Ahli Bank SAOG	385.344	0.200	0.150	12.83	1.03	2.74%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman & Emirates Investment Hol	10.238	0.096	0.047	10.38	0.44	8.93%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Ominvest	251.305	0.485	0.334	7.01	1.30	5.32%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Muscat City Desalination Co S.	12.133	0.099	0.071	5.13	0.51	8.24%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Omani Qatari Telecommunication	195.934	0.396	0.295	18.10	0.78	4.88%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman United Insurance Co SAOG	25.500	0.291	0.235	8.47	0.91	11.76%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Phoenix Power Co SAOC	89.219	0.069	0.050	4.07	0.36	8.61%

Company Name	Market Cap. OMR Mn	52Wk High OMR	52Wk Low OMR	P/E	P/B	Div. Yield %
Oman Cement Co SAOG	122.423	0.596	0.287	17.54	0.80	32.67%

Source: FSC

FSC – GCC virtual Technical Analysis Portfolio

Support, resistance and Target levels - Current Picks

Stock Name	Market	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
BCI	KSA	35.20	36.25	36.35	2.98%	3.27%	35.15	-0.1%	13-May-24
GYPSUM	KSA	28.70	29.60	29.65	3.14%	3.31%	28.65	-0.2%	13-May-24
FIPCO	KSA	55.40	57.25	57.50	3.34%	3.79%	55.35	-0.1%	13-May-24
CITY CEMENT	KSA	20.00	20.60	20.70	3.00%	3.50%	19.85	-0.7%	13-May-24
ARAB CEMENT	KSA	30.50	31.50	31.65	3.28%	3.77%	30.45	-0.2%	13-May-24
SAUDI CERAMIC	KSA	38.10	39.30	39.40	3.15%	3.41%	38.00	-0.3%	13-May-24
AL ABDULATIF	KSA	18.12	18.65	18.75	2.92%	3.48%	18.10	-0.1%	13-May-24
HERFY FOOD	KSA	32.75	33.65	33.75	2.75%	3.05%	32.65	-0.3%	13-May-24
AJMAN BANK	UAE	1.970	2.050	2.055	4.06%	4.31%	1.960	-0.5%	13-May-24
AL SALAM BANK SUDAN	UAE	0.779	0.800	0.810	2.70%	3.98%	0.775	-0.5%	13-May-24
ADNOC DRILLING	UAE	3.930	4.050	4.060	3.05%	3.31%	3.920	-0.3%	13-May-24
WAHA CAPITAL	UAE	1.550	1.600	1.610	3.23%	3.87%	1.540	-0.6%	13-May-24
COMMERCIAL BANK OF QATAR	QATAR	4.120	4.250	4.300	3.16%	4.37%	4.100	-0.5%	13-May-24
WIDAM	QATAR	2.49	2.57	2.58	3.21%	3.61%	2.48	-0.4%	13-May-24
BARWA	QATAR	3.00	3.10	3.12	3.33%	4.00%	2.98	-0.7%	13-May-24

Last week actual performance for 15 companies

Stock Name	Market	Closing Price	Purchase Price	Target 1	Target 2	Return T1	Return T2	Stop Loss	Risk	Recommendation Date
ARABIAN DRILLING	KSA	153.00	155.00	159.00	160.00	2.58%	3.23%	154.00	-0.6%	6-May-24
BAHRI	KSA	26.95	28.00	28.85	29.00	3.04%	3.57%	27.85	-0.5%	6-May-24
SABIC AGRI	KSA	111.80	115.00	118.00	119.00	2.61%	3.48%	114.00	-0.9%	6-May-24
NAJRAN CEMENT	KSA	9.92	10.02	10.35	10.40	3.29%	3.79%	10.00	-0.2%	6-May-24
AL KATHIRI	KSA	2.95	2.99	3.10	3.12	3.68%	4.35%	2.98	-0.3%	6-May-24
EASTERN CEMENT	KSA	34.10	33.60	34.85	35.00	3.72%	4.17%	33.50	-0.3%	6-May-24
ALOMRAN	KSA	39.10	39.95	41.25	41.65	3.25%	4.26%	39.85	-0.3%	6-May-24
MAHARAH	KSA	6.18	6.52	6.70	6.75	2.76%	3.53%	6.50	-0.3%	6-May-24
DUBAI ISLAMIC BANK	UAE	5.650	5.640	5.800	5.850	2.84%	3.72%	5.620	-0.4%	6-May-24
AIR ARABIA	UAE	2.68	2.66	2.74	2.76	3.01%	3.76%	2.65	-0.4%	6-May-24
AGTHIA GROUP	UAE	5.230	5.360	5.540	5.550	3.36%	3.54%	5.340	-0.4%	6-May-24
JULPHAR	UAE	0.962	0.998	1.030	1.040	3.21%	4.21%	0.990	-0.8%	6-May-24
DUKHAN BANK	QATAR	3.820	3.900	4.020	4.030	3.08%	3.33%	3.850	-1.3%	6-May-24
INDUSTRIES QATAR	QATAR	12.12	12.33	12.65	12.70	2.60%	3.00%	12.30	-0.2%	6-May-24
QATAR FUEL	QATAR	14.58	14.63	15.00	15.20	2.53%	3.90%	14.50	-0.9%	6-May-24

(Report No 95 - 2024) ----- Gain/Loss = -0.24%

Achieved Near To Losses

Weekly performance for the past 4 reports

Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
095	-0.24%	-0.34%	-0.50%	-0.65%
094	2.36%	0.36%	-0.80%	-0.71%
093	0.01%	-0.35%	-0.98%	-1.04%
092	1.55%	-0.72%	-2.34%	-1.83%

Historical performance - Monthly

Month	Report No.	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
Month 01 - 2024	079-082	5.58%	3.17%	0.71%	0.73%
Month 02 - 2024	083-086	6.05%	2.75%	-0.36%	1.07%
Month 03 - 2024	087-090	3.85%	1.10%	-1.26%	-0.11%
Month 04 - 2024	091-094	4.90%	0.07%	-3.07%	-2.70%
Month 05 - 2024	095-098				
Month 06 - 2024					
Month 07 - 2024					
Month 08 - 2024					
Month 09 - 2024					
Month 10 - 2024					
Month 11 - 2024					
Month 12 - 2024					
YTD		20.38%	7.09%	-3.98%	-1.01%

Historical performance - Yearly

Year	% Gain/Loss for GVP	FSC GCC Index	MSCI GCC Index	S&P GCC Index
2022	41%	-9%	-11%	-9%
2023	69%	33%	7%	8%
	-	-	-	-
	-	-	-	-

Note:

Support & Resistance for the week expectations

Stop Loss: the clients should close / decrease his positions if it exceed his level

Risk: difference between price and support 1

Return T1: difference between Purchasing price and Target 1

Return T2: difference between Purchasing price and Target 2

* Gross returns, excluding transaction cost & Prices are in Countries respective currency

Purchase Price is the last closing prices, if the stock didn't reach our targets we close the position depending on the closing price/stop loss whichever is higher

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Basic Chemical Industries Ltd	968	40.500	29.000	178.30	1.63	2.84%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
National Gypsum	909	30.500	19.520	175.23	2.51	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Filling & Packing Materials Ma	637	60.400	39.300	51.71	4.43	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
City Cement Co	2800	26.150	16.200	33.98	1.58	4.00%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Arabian Cement Co/Saudi Arabia	3050	39.900	29.850	21.09	1.16	4.92%

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Saudi Ceramic Co	3048	38.500	22.680	-	2.03	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
AlAbdullatif Industrial Invest	1472	20.800	13.920	-	1.21	-

Company Name	Market Cap. SAR Mn	52Wk High SAR	52Wk Low SAR	P/E	P/B	Div. Yield %
Herfy Food Services Co	2118	40.700	28.450	96.95	2.05	-

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Ajman Bank PJSC	5365	2.460	1.544	-	2.01	-

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Al Salam Bank Sudan	94	1.140	0.620	-	-	-

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
ADNOC Drilling Co PJSC	62880	4.290	3.450	15.72	5.38	4.19%

Company Name	Market Cap. DHS Mn	52Wk High DHS	52Wk Low DHS	P/E	P/B	Div. Yield %
Al Waha Capital PJSC	3014	1.940	1.150	6.61	0.77	6.45%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Commercial Bank PSQC/The	16683	6.350	3.999	5.85	0.86	6.07%

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Widam Food Co	450	3.090	1.654	-	2.81	-

Company Name	Market Cap. QAR Mn	52Wk High QAR	52Wk Low QAR	P/E	P/B	Div. Yield %
Barwa Real Estate Co	11674	3.180	2.450	9.48	0.55	6.00%

Main Technical Indicators:

MACD: A trend-following momentum indicator that shows the relationship between two moving averages of prices. The MACD is calculated by subtracting the 26-day exponential moving average (EMA) from the 12-day EMA. A nine-day EMA of the MACD, called the "signal line", is then plotted on top of the MACD, functioning as a trigger for buy and sell signals.

RSI: A technical momentum indicator that compares the magnitude of recent gains to recent losses in an attempt to determine overbought and oversold conditions of an asset, the RSI ranges from 0 to 100. An asset is deemed to be overbought once the RSI approaches the 70 level, meaning that it may be getting overvalued and is a good candidate for a pullback. Likewise, if the RSI approaches 30, it is an indication that the asset may be getting oversold and therefore likely to become undervalued. The RSI calculation will depend on 14 days for this report.

MFI: A momentum indicator that is used to determine the conviction in a current trend by analyzing the price and volume of a given security. The MFI is used as a measure of the strength of money going in and out of a security and can be used to predict a trend reversal. The MFI is range-bound between 0 and 100 and is interpreted in a similar fashion as the RSI. The MFI calculation will depend on 14 days for this report.

Bollinger Bands (BB): A band plotted two standard deviations up way from a simple moving average, standard deviation is a measure of volatility, and Bollinger bands adjust themselves to the market conditions. When the markets become more volatile, the bands widen (move further away from the average), and during less volatile periods, the bands contract (move closer to the average). The tightening of the bands is often used by technical traders as an early indication that the volatility is about to increase sharply. The BB calculation will depend on 21-day simple moving average.

Moving Average: An indicator frequently used in technical analysis showing the average value of a security's price over a set period. Moving averages are generally used to measure momentum and define areas of possible support and resistance. For this report, we will use 5, 11, 21 and 50 days to calculate MA.

C.P.: Current Price, **MA:** Moving Average. **L.P.:** Last Price. **HP:** High Price

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